

Annexure-3

Name of the corporate debtor: GOODDAY VENTURES INDIA PRIVATE LIMITED

Date of commencement of CIRP: 04-12-2020

04-12-2020

List of creditors as on:17/02/2021

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in Rs)

| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|-------------------------------|--------------------|---------------------------|-----------------|---------------------------|-----------------|-------------------------------------|--|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | The South Indian Bank Limited | | 15-12-2020 | 3,13,80,070.49 | 3,13,80,070.49 | Secured | 100% | Nil | NO | 16.15% | Nil | Nil | Nil | Nil | Admitted |
| 2 | Axis Bank Limited | | 16/12/2020 | 13,14,55,408.00 | 13,14,55,408.00 | Secured | 100% | Personal Guarantee by Smt. Mayadevi Batra, Mr. Balraj Batra, Mr. Anil Batra, Mr. Deepak Batra & Mrs. Sunita Kapoor. Corporate Guarantee of Spicer International Pvt. Ltd for limit of Rs. 9 crore. | NO | 67.55% | Nil | Nil | Nil | Nil | Admitted |
| 3 | Citi Bank NA | | 25-01-2021 | 3,15,29,557.40 | 3,15,29,557.40 | Secured | 100% | NIL | NO | 16.22% | Nil | Nil | Nil | Nil | Admitted |
| TOTAL | | | | 19,43,65,035.89 | 19,43,65,035.89 | | | | | 100% | | | | | |